

The fontscale package

A flexible interface for setting font sizes

Oliver Beery

Version 2.2.0 29 August 2024

1 Introduction

1.1 About

The fontscale package provides the following functionalities:

- Set font sizes using a classic or musical typographic scale (§2.1).
- Set arbitrary font sizes and font baselineskips for the standard L^AT_EX font size commands `\tiny`, `\scriptsize`, `\footnotesize`, `\small`, `\normalsize`, `\large`, `\Large`, `\LARGE`, `\huge`, and `\Huge` (§2.3).
- Set the font sizes and font baselineskips of the standard L^AT_EX font size commands mid-document or within a local group (§3.1).
- Provides expandable commands that expand to the current font step, font scale, font size, font baselineskip, or font size command (§3.2).
- Provides additional font size commands, including setting the font size by setting the font step or font scale and setting the font size relative to the current font size using more powerful tools than the `scalefont` and `resize` packages (§3.3).
- For L^AT_EX3 programmers, this package defines public `expl3` variables that store the font step, font scale, font size, and font baselineskip of each font size command from `\tiny` to `\Huge` (§4).

1.2 Loading the package

Requirements:

- L^AT_EX 2_ε version 2023-11-01 or newer
- l3kernel version 2023-10-10 or newer

You may need to ensure that your L^AT_EX installation is up-to-date before using this package.

This package lets the user set arbitrary font sizes. This works with most fonts produced today, but, for historical reasons, the default Computer Modern font is available only in a number of discrete font sizes. If you get a warning that Computer Modern is not available in the requested font size, you may need to add the code `\RequirePackage{fix-cm}` before `\documentclass` to make Computer Modern available at arbitrary font sizes. Alternatively, you can use the Latin Modern font by loading the `lmodern` package.

The fontscale package has no package options. Instead, this package provides the command `\fontscalesetup{key-value list}` (§3.1) which sets the package keys (§2).

When loaded, this package uses `\normalsize` after defining and initializing the font size commands from `\tiny` to `\Huge`.

Many L^AT_EX document classes have a font size option (e.g. `10pt`, `11pt`, `12pt`) which not only changes the set of document font sizes, but also modifies additional settings such as the page layout and vertical spacing which were specifically designed to work with those font sizes. For this reason, you may want to set the document class font size option close to the font size of `\normalsize` set by this package.

Internally, this package defines each font size command from `\tiny` to `\Huge` using the low-level font commands `\fontsize` and `\selectfont` — they have no additional functionality beyond that of `\fontsize` and `\selectfont`, except that they:

- Set the kernel command `\@currsize` equal to the font size command. This is needed only for compatibility.
- Do nothing, except issue a warning, if used in math mode.

Unlike the standard L^AT_EX document classes, the font size commands from `\tiny` to `\Huge` defined by this package do not change the vertical spacing for displayed math and list structures. If the user would like to add this functionality or perhaps other features to the font size commands, they can use hooks, which are documented in the L^AT_EX 2_ε kernel.

1.3 The font size parameters

When using the `fontscale` package, each font size, including the standard L^AT_EX font size commands from `\tiny` to `\Huge`, has a font step, font scale, font size, and font baselineskip. The latter two parameters are the familiar first and second arguments to the low-level font command `\fontsize` `{⟨dimen⟩}{⟨skip⟩}`. (The font baselineskip, stored in the kernel command `\f@baselineskip`, should not be confused with the paragraph baselineskip `\baselineskip`.) The font scale and font step are different ways of describing the font size. The font scale is the relative font size; the ratio of the font size to `\normalsize`, which has a font scale of 1. The font step is the number of font size gradations from `\normalsize`, which has a font step of 0. Table 1 displays the font step of each font size command.

1.4 Syntax

This package defines some keys and commands that take as a value or argument a *floating point expression*, *integer expression*, *dimen expression*, or *skip expression*. This syntax has the same representation as the arguments to `\fpeval`, `\inteval`, `\dimeval`, and `\skipeval`, documented in `usrguide`.¹

1. <https://ctan.org/pkg/usrguide>

Table 1: The font step of each font size command from `\tiny` to `\Huge`. These are constants and cannot be changed.

font size command	font step
<code>\tiny</code>	-4
<code>\scriptsize</code>	-3
<code>\footnotesize</code>	-2
<code>\small</code>	-1
<code>\normalsize</code>	0
<code>\large</code>	1
<code>\Large</code>	2
<code>\LARGE</code>	3
<code>\huge</code>	4
<code>\Huge</code>	5

2 Keys

This section documents the keys provided by the `fontscale` package. This package has no package options. Set the package keys using `\fontscalesetup {<key-value list>}` (§3.1).

2.1 The typographic scale

The font sizes of the font size commands from `\tiny` to `\Huge` are initially set by the key `typographic-scale`.

```
typographic-scale = classic-10pt | classic-11pt | classic-12pt |
musical initial = classic-10pt
classic-10pt
classic-11pt
classic-12pt
musical
```

The value of the key `typographic-scale` must be `classic-10pt`, `classic-11pt`, `classic-12pt`, or `musical`. The initial value is `classic-10pt`. Sets the font size of each font size command from `\tiny` to `\Huge` using a classic or musical typographic scale. These are common methods of choosing a set of document font sizes. The keys `classic-10pt`, `classic-11pt`, `classic-12pt`, and `musical` set the key `typographic-scale` to the corresponding value.

The classic typographic scale consists of the traditional font sizes 6, 7, 8, 9, 10, 11, 12, 14, 16, 18, 21, 24, 36, 48, 60, and 72.² They have been used since the sixteenth century and are the default font sizes on most computer software.

2. See §3.1 of *The Elements of Typographic Style* by Robert Bringhurst.

Table 2: The font size of each font size command from `\tiny` to `\Huge` in units of pt when using a classic typographic scale.

font size command	classic-10pt	classic-11pt	classic-12pt
<code>\tiny</code>	6	7	8
<code>\scriptsize</code>	7	8	9
<code>\footnotesize</code>	8	9	10
<code>\small</code>	9	10	11
<code>\normalsize</code>	10	11	12
<code>\large</code>	11	12	14
<code>\Large</code>	12	14	16
<code>\LARGE</code>	14	16	18
<code>\huge</code>	16	18	21
<code>\Huge</code>	18	21	24

Setting the value of the key `typographic-scale` to `classic-10pt`, `classic-11pt`, or `classic-12pt` sets the font size of each font size command from `\tiny` to `\Huge` to values based on their position in the classic typographic scale. The named point size—10 pt, 11 pt, or 12 pt—is the font size of `\normalsize`. The font sizes of the other font size commands are the adjacent font sizes in the classic typographic scale. Table 2 displays the font size of each font size command when using a classic typographic scale.

```
musical/base =  $\langle \textit{dimen expression} \rangle$            initial = 10pt
musical/ratio =  $\langle \textit{floating point expression} \rangle$    initial = 2
musical/notes =  $\langle \textit{integer expression} \rangle$            initial = 5
```

The key `typographic-scale=musical` sets the font size of each font size command from `\tiny` to `\Huge` using a musical typographic scale. The font sizes are calculated using the formula:³

$$f_i = f_0 \times r^{i/n} \tag{1}$$

f_i is the font size with font step i . f_0 is the base font size. n is the number of musical notes—the number of font size gradations or steps above f_0 . r is the musical ratio, the ratio of the highest to the lowest note f_n/f_0 .

The key `musical/base` sets the base font size to the value of $\langle \textit{dimen expression} \rangle$, appending a default unit of pt. The base font size is the font size of `\normalsize`. The key `musical/ratio` sets the musical ratio to the result of computing the $\langle \textit{floating point expression} \rangle$. The key `musical/notes` sets the number of musical notes to the value of $\langle \textit{integer expression} \rangle$. Table 3 displays

3. I have referenced this article by Spencer Mortensen:
<https://spencermortensen.com/articles/typographic-scale/>

Table 3: The font size of each font size command from `\tiny` to `\Huge` when using a musical typographic scale with the initial values. The font sizes are in units of pt and rounded to two decimal places.

font size command	musical
<code>\tiny</code>	5.74
<code>\scriptsize</code>	6.60
<code>\footnotesize</code>	7.58
<code>\small</code>	8.71
<code>\normalsize</code>	10
<code>\large</code>	11.49
<code>\Large</code>	13.20
<code>\LARGE</code>	15.16
<code>\huge</code>	17.41
<code>\Huge</code>	20

the font size of each font size command when using a musical typographic scale with the initial values.

2.2 The baselineskip-size-ratio

The font baselineskips of the font size commands from `\tiny` to `\Huge` are initially set by the key `baselineskip-size-ratio`.

`baselineskip-size-ratio = $\langle floating point expression \rangle$` `initial = 1.2`

Sets the font baselineskip of each font size command from `\tiny` to `\Huge` equal to its font size \times the result of computing the $\langle floating point expression \rangle$. Sets the font baselineskip set by `\SetFontStep`, `\SetFontScale`, and `\SetFontSize` (§3.3) equal to the new font size \times the result of computing the $\langle floating point expression \rangle$. The value of this key must be at least 1.

2.3 Overwriting the previous keys

This subsection documents keys for directly setting the font scales, font sizes, and font baselineskips of the font size commands from `\tiny` to `\Huge`. When doing so, the user should take care to ensure that the lengths of the font sizes and font baselineskips remain correctly ordered from `\tiny` to `\Huge`. This is important for typographic and syntactic consistency. If the font size commands are in the wrong order, this package will issue a warning and some package features may not work correctly.

`$\langle font size command \rangle$ /scale = $\langle floating point expression \rangle$` `initial = $\langle not set \rangle$`

Sets the font size of $\langle font size command \rangle$ by setting its font scale to the result of computing the $\langle floating point expression \rangle$. Overwrites the font size set by the key `typographic-scale`. The key `normalsize/scale` is not defined.

`/size = <dimen expression>` `initial = <not set>`

Sets the font size of `` to the value of `<dimen expression>`, appending a default unit of pt. Overwrites the font size set by the keys `typographic-scale` and `/scale`.

`/baselineskip = <skip expression>` `initial = <not set>`

Sets the font baselineskip of `` to the value of `<skip expression>`, appending a default unit of pt. The font baselineskip must be greater than or equal to the font size. Overwrites the font baselineskip set by the key `baselineskip-size-ratio`.

` = <dimen expression>`
` = <dimen expression>/<skip expression>`

Sets the keys `/size = <dimen expression>` or `/baselineskip = <skip expression>` in a condensed format. The latter format resembles traditional typographic notation where the size and leading of a text can be expressed as, for example, 10/12 or 11/13. The number before/after the slash is the size/leading in units of pt.

3 Commands

This section documents the commands provided by the `fontscale` package.

3.1 Setting the keys

`\fontscalesetup <*> {<key-value list>}`

Sets and processes the `fontscale` package keys (§2) in `<key-value list>` and then uses `\normalsize`. Adding the optional star first resets all the `fontscale` package keys to their initial values. Can be used mid-document. The effect is local to the current group. Does nothing, except issue a warning, if used in math mode. `\fontscalesetup` should typically be used only once in the preamble or omitted if the user is satisfied with the initial font sizes and font baselineskips.

3.2 Expandable commands

`\CurrentFontStep`
`\CurrentFontScale`
`\CurrentFontSize`
`\CurrentFontBaselineskip`

This package provides expandable commands that expand to the current font step, font scale, font size, or font baselineskip. They can be used for printing or within calculations.

For clarity, `\CurrentFontStep` will be explained in detail. `\CurrentFontStep` initially tests if the current font size equals the font size of any font size command from `\tiny` to `\Huge`. If so, it expands to the font step of that font size command (Table 1). If not and if the value of the key `typographic-`

`scale` is `musical`, `\CurrentFontStep` expands to the current font step calculated from the musical typographic scale (Equation 1). Otherwise, the current font step is undefined and `\CurrentFontStep` expands to nothing.

Internally, `\CurrentFontStep`, `\CurrentFontScale`, and `\CurrentFontSize` rely on the kernel command `\f@size`. (`\f@size` stores the current font size in units of pt, omitting the unit.) The low-level font command `\fontsize{⟨dimen⟩}{⟨skip⟩}` sets `\f@size` to the new font size before expanding its second argument. This means that, if used in `⟨skip⟩`, `\CurrentFontStep`, `\CurrentFontScale`, and `\CurrentFontSize` will expand to the new value— unless they are first expanded. This package provides `\SetFontSizeBaselineskip` as an alternative to `\fontsize + \selectfont` that avoids this issue (§3.3).

`\CurrentFontSizeCommand`

Tests if the current font size and current font baselineskip equal the font size and font baselineskip, respectively, of any font size command from `\tiny` to `\Huge`. If so, expands to the name of that font size command. This omits the backslash character and leaves only letters with catcode 11. If not, expands to nothing. This package also provides a similar command `\PrintFontSizeCommand` (§3.5), which is not expandable and includes the backslash character.

3.3 More font size commands

This package provides additional font size commands for use only in special cases. Users should prefer the standard L^AT_EX font size commands from `\tiny` to `\Huge` for typographic and syntactic consistency.

`\SetFontStep ⟨*⟩ {⟨floating point expression⟩}`

Sets the font size by setting the font step to the result of computing the `⟨floating point expression⟩`. Adding the optional star instead increases the current font step by the result of computing the `⟨floating point expression⟩` or issues an error if the current font step is undefined (as explained for `\CurrentFontStep` in §3.2). Sets the font baselineskip equal to the new font size \times the value of the key `baselineskip-size-ratio`.

Three exceptions:

- The font step must equal the font step of any font size command from `\tiny` to `\Huge` (Table 1) unless the value of the key `typographic-scale` is `musical`. `\SetFontStep` will issue an error if the font step is undefined (as explained for `\CurrentFontStep` in §3.2).
- If the font step equals the font step of any font size command from `\tiny` to `\Huge`, then that font size command will be used directly.
- Does nothing, except issue a warning, if used in math mode.

`\SetFontScale ⟨*⟩ {⟨floating point expression⟩}`

Sets the font size by setting the font scale to the result of computing the `⟨floating point expression⟩`. Adding the optional star instead increases the

current font scale by the result of computing the $\langle floating\ point\ expression \rangle$. Sets the font baselineskip equal to the new font size \times the value of the key `baselineskip-size-ratio`. Does nothing, except issue a warning, if used in math mode.

`\SetFontSize` $\langle * \rangle$ $\langle dimen\ expression \rangle$

Sets the font size to the value of $\langle dimen\ expression \rangle$, appending a default unit of pt. Adding the optional star instead increases the current font size by the result of $\langle dimen\ expression \rangle$, appending a default unit of pt. Sets the font baselineskip equal to the new font size \times the value of the key `baselineskip-size-ratio`. Does nothing, except issue a warning, if used in math mode.

`\ScaleFont` $\langle floating\ point\ expression \rangle$

Sets the font size equal to the current font size \times the result of computing the $\langle floating\ point\ expression \rangle$. Sets the font baselineskip equal to the current font baselineskip \times the result of computing the $\langle floating\ point\ expression \rangle$. Does nothing, except issue a warning, if used in math mode.

`\SetFontSizeBaselineskip` $\langle dimen\ expression \rangle$ $\langle skip\ expression \rangle$

Sets the font size to the value of $\langle dimen\ expression \rangle$, appending a default unit of pt. Sets the font baselineskip to the value of $\langle skip\ expression \rangle$, appending a default unit of pt. The font baselineskip must be greater than or equal to the font size. Does nothing, except issue a warning, if used in math mode. Can be used as an alternative to `\fontsize + \selectfont` as discussed in §3.2.

3.4 Setting only the font baselineskip

`\SetFontBaselineskip` $\langle * \rangle$ $\langle skip\ expression \rangle$

Sets the font baselineskip to the value of $\langle skip\ expression \rangle$, appending a default unit of pt. Adding the optional star instead increases the current font baselineskip by the result of $\langle skip\ expression \rangle$, appending a default unit of pt. The font baselineskip must be greater than or equal to the font size. Does not change the font size. Does nothing, except issue a warning, if used in math mode.

3.5 Testing and debugging

The commands documented here are intended primarily for testing and debugging. I have used them often when developing this package so I think users will find them helpful.

`\PrintFontSizeParameters`

Prints the current font size parameters— the font step, font scale, font size, and font baselineskip. The current font step will be left blank if it is undefined (as explained for `\CurrentFontStep` in §3.2).

`\PrintAllFontSizeParameters`

Prints the font step, font scale, font size, and font baselineskip of each font size command from `\tiny` to `\Huge`.

`\PrintSampleText <*> {<text>}`

Prints *<text>* in each font size ordered from `\tiny` to `\Huge` each followed by a paragraph break. *<text>* can contain `\par` tokens. Adding the optional star reverses the order of the font sizes. One useful way of printing example text is `\PrintSampleText{\PrintFontSizeCommand:\PrintFontSizeParameters}`.

`\PrintFontSizeCommand`

Tests if the current font size and current font baselineskip equal the font size and font baselineskip, respectively, of any font size command from `\tiny` to `\Huge`. If so, prints the name of that font size command, including the backslash character. If not, prints “\undefined”. This package also provides a similar command `\CurrentFontSizeCommand` (§3.2), which is expandable and omits the backslash character.

4 Programming

This section documents the `expl3` programming support provided by the `fontscale` package.

4.1 Compatibility with `\text_purify:n`

`\text_purify:n` will correctly remove the formatting commands defined by this package, including the commands documented in §3.1, §3.3, and §3.4.

4.2 Public functions and variables

This package does not define any public `expl3` functions.

This package defines public `expl3` variables that store the font step, font scale, font size, and font baselineskip of each font size command from `\tiny` to `\Huge`. These variables should never be modified directly. Their values should be changed only by `\fontscalesetup`.

Each takes the form:

```
\c_fontscale_<font size command>_step_fp  
\l_fontscale_<font size command>_scale_fp  
\l_fontscale_<font size command>_size_dim  
\l_fontscale_<font size command>_baselineskip_skip
```

Exception: `\l_fontscale_normalsize_scale_fp` is not defined. The font scale of `\normalsize` is stored in `\c_fontscale_normalsize_scale_fp`.